

# PRODUCING EPUBS FOR CASE METHOD TEACHING

CHALLENGES, OPPORTUNITIES, OUTCOMES

Amanda Comperchio & Lisa Post





#### **Overview**

- Harvard Business Publishing and the Higher Ed Team
- HBS Case Lifecycle
- Digital Content Roadmap
- Content and Conversion Challenges
- EPUB Sample Displays
- Moving Forward



# **HBP's Higher Education**

Harvard Business Review Group

# **Higher Ed**

Corporate Learning

- HBS Cases
- Case Translations
- Brief Cases
- Partner Case Collections
- Core Curriculum Readings
- HBRG Chapters
- HBR Articles
- Supplemental Materials
  - Teaching Notes
  - Slide Decks
  - Review Questions
  - Excel Spreadsheets



#### **HBS Case Content**

- Typically 20-30 pages
- Contain graphics and images
- Include in-text callouts to appendices and exhibits
- Can have complex tables and special text and character formatting





# **HBS Case Lifecycle**

1

Professor authors case.

2

HBS Case Services reviews and approves case.

3

Case Services submits Word source file to HBP.

4

HBP sets up case in content management system.

9

Professor revise case.

8

Students purchase cases.

7

Professors select cases for their coursepacks.

5

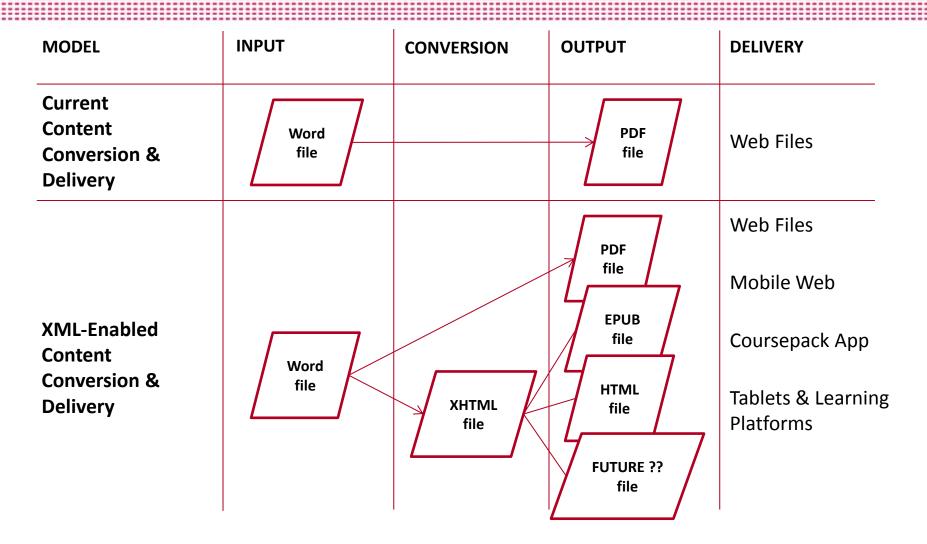
HBP converts case to desired formats.

6

HBP releases case for use.



# **Digital Content Roadmap**

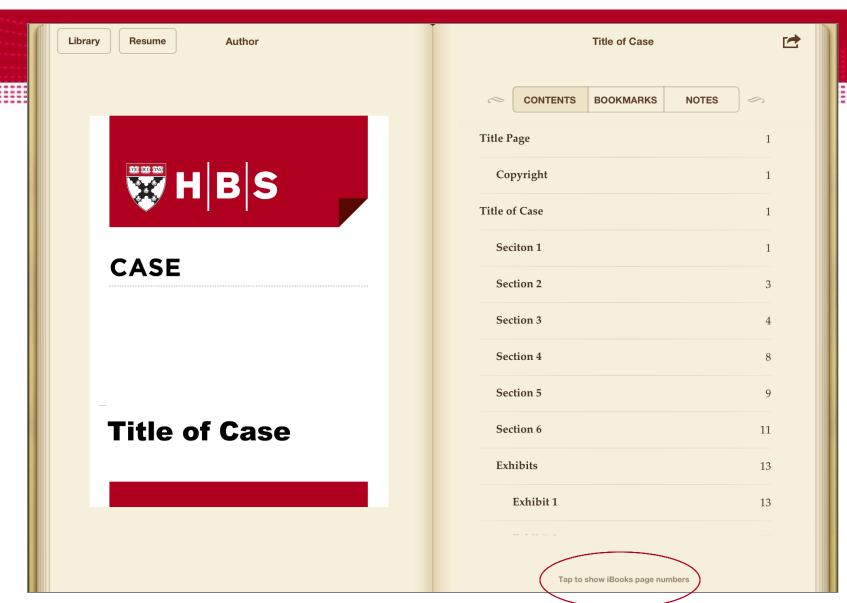




### **Considerations and Challenges**

- Hundreds of authors
- Limited interaction with authors
- Lack of structure in traditional case documents
- Outdated formats and templates
- Classroom use could be a mixture of PDF, EPUB, and print
- Multiple case revisions
- Supplemental materials
- Translations
- Quick production turnaround
- High quality expectation





**Cover and Table of Contents** 





#### HARVARD BUSINESS SCHOOL

X-XXX-XXX
REV. DECEMBER 7, 2012

#### **Case Title**

The author prepared this case with assistance from an independent researcher. The case was prepared as the basis for class discussion rather than to illustrate either effective or ineffective handling of an administrative situation. Data have been disguised for purposes of confidentiality.

Copyright © 2012 by XXXX. To order copies or request permission to reproduce materials, call 1-800-545-7685 or write Harvard Business School Publishing, Boston, MA 02163. No part of this publication may be reproduced, stored in a retrieval system, used in a spreadsheet, or transmitted in any form or by any means —electronic, mechanical, photocopying, recording, or otherwise—without the permission of Harvard Business School.

[Page 19]

#### Exhibit 7a

For the end of the year	2001	2000	1999	1998	1997	1996
For the end of the year	2001	2000	1999	1990	1997	1996
Assets						
Cash	107	197	248	466	1,324	1,752
Accounts receivable	2,211	2,055	620	3,570	2,275	1,281
Cash reserves and Inventory	3,801	3,971	6,521	6,896	11,372	8,375
Other working capital	219	150	423	679	1,801	537
Total working capital	6,338	6,373	7,812	11,611	16,772	11,945
Total Working Supital	0,000	0,070	7,012	11,011	10,772	11,040
Intangible assets	1	8	11	10	5	4
PP&E	4.069	2.757	3.458	6.001	9.512	10.265
Other assets	1.424	1,468	1,364	728	571	2,519
Total assets	11,832	10,606	12,645	18,350	26,860	24,733
	1.,,	,	12,010	10,000		
Liabilities & Equity						
Accounts payable	1,161	1.124	2.642	3,016	2.945	1,953
Short-term debt	29	31	-	-	-	-
Other current liabilities	4	0.2	1	2,064	3,735	2,784
Total current liabilities	1,194	1,155	2,643	5,080	6,680	4,737
					,	
Long-term liabilities	-	-	-	-		-
Equity	10,638	9,451	10,002	13,270	20,180	19,996
Total equity and liabilities	11,832	10,606	12,645	18,350	26,860	24,733
• • • • • • • • • • • • • • • • • • • •						
Income Statement						
Sales	25,147	27,206	32,672	35,988	68,892	34,083
Cost of goods sold	19,512	24,004	28,798	31,307	56,497	20,302
Gross profit	5,635	2,139	2,903	3,253	9,175	10,006
Income before taxes	1,951	2,121	2,816	3,809	8,612	10,259
Income tax	249	394	727	1,067	2,756	3,506
Net income	1,702	1,727	2,090	2,742	5,856	6,753
Return on assets	14.4%	16.3%	16.5%	14.9%	21.8%	27.3%
Return on equity	16.0%	18.3%	20.9%	20.7%	29.0%	33.8%

Source: Company documents.

View table as text



For the end of the	he year	2001	2000	1999	1998	1997	1996
<u>Assets</u>							
Cash		107	197	248	466	1,324	1,752
Accounts receiv	/able	2,211	2,055	620	3,570	2,275	1,281
Cash reserves a	and Inventory	3,801	3,971	6,521	6,896	11,372	8,375
Other working of	apital	219	150	423	679	1,801	537
Total working ca	apital	6,338	6,373	7,812	11,611	16,772	11,945
Intangible asset	is	1	8	11	10	5	4
PP&E		4,069	2,757	3,458	6,001	9,512	10,265
Other assets		1,424	1,468	1,364	728	571	2,519
Total assets		11,832	10,606	12,645	18,350	26,860	24,733
Liabilities & Ear							
Liabilities & Equ	-	1,161	1 104	0.640	2.016	2.045	1.052
Accounts payab Short-term debt		1,161	1,124 31	2,642	3,016	2,945	1,953
		-	0.2		0.004	0.705	0.704
Other current lia		4		0.040	2,064	3,735	2,784
Total current lia	Dilities	1,194	1,155	2,643	5,080	6,680	4,737
Long-term liabil	ities	_	_	_	_	_	_
Equity	ities	10,638	9,451	10,002	13,270	20,180	19,996
Total equity an	nd liabilities	11,832	10,606	12,645	18,350	26,860	24,733
		,	,	,-	,	,	2.,. 2
Income Stateme	<u>ent</u>						
Sales		25,147	27,206	32,672	35,988	68,892	34,083
Cost of goods s	old	19,512	24,004	28,798	31,307	56,497	20,302
Gross profit		5,635	2,139	2,903	3,253	9,175	10,006
Income before t	axes	1,951	2,121	2,816	3,809	8,612	10,259
Income tax		249	394	727	1,067	2,756	3,506
Net income		1,702	1,727	2,090	2,742	5,856	6,753
>							
Return on asse	ets	14.4%	16.3%	16.5%	14.9%	21.8%	27.3%
Return on equi	ity	16.0%	18.3%	20.9%	20.7%	29.0%	33.8%

Source: Company documents.

<u>back</u>



## **Moving Forward**

#### **Higher Ed**

- Continuing HBS case EPUB work
- Continuing HBR article EPUB work

#### **Continuing Areas of Interest**

- DRM
- Annotation tools
- Interactive and engagement features
- Case EPUB standardization